

# ADDENDUM

## CDBG Program Attachments

### South Carolina Consolidated Annual Performance & Evaluation Report

*Program Year 2017  
April 1, 2017 – March 31, 2018*

#### CDBG Program Attachments

This Addendum contains the required CDBG Program Reports which must be submitted with the State's CAPER. These are the IDIS PR 28 Reports, including the PR 28 Financial Summaries for all open HUD grants and those closed during the Program Year, and the PR 28 Activity Summary.

Both reports are described below.

#### **PR28 IDIS Financial Summaries**

The PR28 Financial Summary reports generally report the amount of each year's HUD Grant expended by the State and its subrecipients during the program year. Only Part I A, Sources of State CDBG Funds and Part I B, State CDBG Resources by Use show amounts obligated to recipients and set aside for state program administration and technical assistance. All other sections show expenditures, including Part I D, Compliance with Public Service Cap; Part I E, Compliance with Planning and Administration Cap; and Part II - Compliance with Overall Low and Moderate Income Benefit.

The IDIS Financial Summary Reports are also "live" reports reflecting data in IDIS as of the report run date. HUD guidance instructs the State to run the Financial Summary report for each open HUD Grant Year as of the end of the Program Year, to serve as an archive of the financial status of each open HUD grant as of that date.

#### **Financial Summary Adjustments**

There are multiple **adjustment** lines on the IDIS PR28 Financial Summaries. The reason for this is that IDIS did not originally accommodate all the information needed to comply with State CDBG Program reporting requirements, and data collected by IDIS, especially for older HUD grants, was generally inaccurate. HUD therefore designed an interface by which states can enter adjustments to IDIS-generated data to ensure correct reporting. On the PR28, unadjusted IDIS data is presented first, followed by adjustments, and finally by the calculated result or total amount. Readers should focus on report lines with labels beginning with **Total**.

- Note: Adjustments on each PR28 are those necessary to reconcile the PR28 Financial Summary data with state financial data and reports *as of March 31, 2018*. Reports run after that date will use adjustments only accurate as of March 31, 2018 and may not yield correct totals or totals that reconcile to State data.

## **Program Income**

Program Income refers to CDBG funds recaptured by the State and used in two distinct ways: as regular program income (PI), or as state revolving fund program income (SF). These are combined on the Financial Summary reports as “program income,” but they are reported differently, per HUD, depending on when they are distributed. According to HUD CPD 11-03:

*“... program income (PI) returned to the state belongs to the [HUD Grant] which funds the program year in which the program income is **distributed**.”*

The difference lies in when HUD considers the two forms of Program Income to be distributed:

- PI is distributed when expended
- SF is distributed when obligated

PI is expended or disbursed as it is received. SF is handled more like the annual HUD Grant. The State obligates SF funds for new grant awards or increases to existing awards, and SF funds are reported with the HUD Grant corresponding to the year **obligated**. Like regular CDBG grant funds, disbursement of SF funds is delayed until after grant award and startup, once implementation or construction of an SF-funded project begins. And SF funding can change after it is obligated, if an SF obligated amount is reduced or an SF-funded grant is terminated. In that case, the recaptured funds will show up in the year they are re-obligated. Also, SF funds that were received in one year but not obligated, will roll forward to newer HUD Grant years until obligated.

Note that the State has a substantial amount of SF program income that was generated initially by an economic development grant, and these funds have all been committed, or earmarked, for a large economic development project that has been very slow to determine a location decision. Because the funds have been committed, they have not been available for award to other projects, but because these funds have not yet been awarded to the economic development grant in question, they cannot yet be shown as “redistributed” on the PR28. The committed amount thus must be shown on the PR28 Financial Summary for the most recent HUD Grant as not yet redistributed.

### ***Financial Summary Reporting of PI & SF Funds***

How PI and SF program income appear on the PR28 Financial Summary for each HUD grant is inconsistent, requiring different adjustments each year. Here are the assumptions on which our adjustments have been based:

- Part A
  - Program Income that belongs to the HUD Grant Year should be shown on that year’s PR28 Financial Summary, in the correct amount. Together the State Allocation, or HUD Grant, and Program Income make up State CDBG resources for the HUD Grant Year.
- Part B
  - Program Income Returned to the State and Redistributed - should correctly equal total PI expended during the year and SF obligated to grant recipients during the year. Adjustments are those needed to yield the correct total amount redistributed.
  - Program Income Returned to the State and Not Yet Redistributed – should equal zero for every year but the current program year, since all PI is expended upon receipt and unobligated SF rolls forward to the current program year.

- Program Income Retained by Recipients - Zero for all HUD Grant years as no program income is retained by the State or by its sub-recipients.
- Part A Program Income resources match Part B Program Income uses for all but the current HUD Grant year.

## **Financial Summary Sections**

### **Part I: Financial Status**

#### **Part A – Sources of State CDBG Funds**

This section indicates total State resources for the program year in which a particular HUD Grant was received, including both the HUD Grant and program income. If the State has Section 108 loan funds, that would also be included here. The State does not have any Section 108 Loan Funds for any open HUD Grant year.

#### **Part B – State CDBG Resources by Use**

This section identifies how the State has obligated resources available each year, including Program Income and the annual HUD Grant. Total obligated to recipients is cumulative and reflects all funds awarded to subrecipients or local governments, as of March 31, 2018. This includes funds for projects or activities not shown on the PR28 Activity Summary (see below). Expenditure of funds obligated is reported in Part C – Expenditure of State CDBG Resources.

The allowable amount for State Program administration is 2% of the annual allocation plus \$100,000 and for technical assistance is 1% of the annual allocation. Each of these amounts are set aside when the HUD Grant is initially received, along with the State’s required matching administration funds equal to 2% of the allocation. The amounts for these do not change after the initial report. Expenditures are reported in Part C.

Lines 19 through 28 correspond to Program Income use, described above.

#### **Part C – Expenditure of State CDBG Resources**

This section identifies cumulative expenditure of funds for State Administration, Technical Assistance and “all other activities”. For South Carolina, these other activities consist exclusively of means funds funds awarded to subrecipients or local governments, and expenditures here represent drawdown or expenditure of those funds as projects are implemented.

#### **Part D – Compliance with Public Service (PS) Cap**

By regulation, the amount of the annual HUD Grant that can be spent on public services (PS) activities is capped at 15% of the HUD Grant amount plus program income.

The State tracks all expenditures for public services activities, including those which are primary grant activities and correspond to activities in IDIS, but also at the budget level corresponding to other, incidental activities. Adjustments are those needed to include incidental public services amounts in the total expended for public services activities.

- Note: Compliance with the public services cap cannot be determined until all funds from a particular HUD Grant have been expended.

### **Part E – Compliance with Planning and Administration (P/A) Cap**

By regulation, the amount of the annual HUD Grant that can be spent on planning and administration (P/A) activities is capped at 20% of the HUD Grant amount plus program income.

Like public services, South Carolina tracks expenditures by primary activity as well as by incidental activities. Adjustments are those needed to include incidental local administration and planning in the total expended for planning and administration (P/A) activities.

- Note: Compliance with the planning and administration cap cannot be determined until all funds from a particular HUD Grant have been expended.

### **Part II: Compliance with Overall Low and Moderate Income Benefit**

By regulation, at least 70% of CDBG resources expended over a defined period must benefit Low and Moderate Income (LMI) persons. This section shows expenditures for activities based on the IDIS National Objective, for each three-year LMI compliance period. The report is identical for each of the three HUD Grant Years included in the benefit period.

- Note: Compliance with the Low-Mod Income Benefit requirement cannot be determined until all funds from all three pertinent HUD Grants have been expended.

### **PR28 IDIS Activity Summary Report**

The PR28 IDIS Activity Summary is required per HUD notice CPD 11-03 and must be provided as an addendum to the HUD IDIS CAPER. It must be downloaded from IDIS as of the end of the Program Year in order to preserve a snapshot of the status of open State CDBG grants, or IDIS Activities, as of the March 31 program year end. Because of its length, it is provided in this separate CDBG addendum to the State's performance report, which can be separately downloaded from [www.cdbgSC.com](http://www.cdbgSC.com).

The PR28 Activity Summary report lists activities according to the HUD grant out of which they were funded. However, not all activities funded out of each HUD Grant are included on the PR28 Activity Summary. Guidance has indicated the Activity Summary lists active grants, which should generally be those with funds expended during the year or that were completed or canceled in IDIS during the program year. *Not* included are activities awarded during year with no funds drawn, activities completed or canceled prior to the start of the program year, and open activities with no funds expended during the program year.

As a result, many funded activities are missing from each HUD grant section of the report, and for this reason, the PR28 Activity Summary cannot be used as supporting data for the PR28 Financial Summary reports. Supporting data for the Financial Summaries is maintained in the State's files.

Important notes about the Activity Summary:

- Data that is not collected by IDIS or which is not applicable for a particular type of activity is shown as zero (0). A more accurate representation would be a blank, a NULL value indicating no data exists, or N/A indicating the data is not applicable.

- Proposed and actual accomplishments for Low Mod Area Benefit (LMA) activities are shown only in the section labeled Proposed Accomplishments. Data in the Proposed Accomplishments section is, in fact, proposed only if the activity is open in IDIS. If the activity has been completed in IDIS, the data displayed is actual accomplishment data.
- No actual accomplishment information for LMA projects is shown in the section labeled Actual Accomplishments. This is because there is no provision for entering this information in IDIS, and IDIS does not have any information to display on the Activity Summary. As noted above, the report displays a zero (0) instead of NULL or N/A.

Despite the incomplete nature of LMA project information displayed in the Activity Summary, the State does collect and maintain all pertinent information, including information on the race, ethnicity and income level of people benefiting from all CDBG-funded projects.

Labels and related data on the Activity Summary include:

- **UGLG** – unit of local government or recipient of funds
- **Grant Year** – HUD Grant from which funds were obligated
- **Project** – CDBG Program under which funds were obligated
- **IDIS Activity** – number assigned by IDIS, plus the name of the grant recipient
- **Status** – status in IDIS, followed by the date completed or canceled, or if the grant is open, a zero (0) formatted as \$0.00 to indicate a completed date is not available. As an example:
  - Completed 05/01/2015 or
  - Open \$0.00
- **Objective** – HUD objective for the activity (Decent Housing, Suitable Living Environment or Economic Opportunity)
- **Outcome** – HUD outcome for the activity (Availability/Accessibility, Affordability or Sustainability)
- **Matrix Code** – IDIS code and corresponding project type
- **National Objective** – HUD national objective for the activity (LMA area benefit, LMC limited clientele, LMJ jobs, LMH housing, SBA Slum/Blight area, SBS Slum/Blight Spot, or UN urgent need)
  - Note that state planning, state administration and technical assistance do not need to meet a national objective and the report displays (0) to indicate not applicable for these types of activities.
- **Initial Funding Date** – date initially funded in IDIS, versus date obligated or date of the grant award between the State and the grant recipient. Date obligated is collected by IDIS (and maintained in the State’s records) but is not shown on the Activity Summary.
- **Financing:**
  - **Funded Amount** – amount of HUD Grant funding obligated to the activity, plus any PI or SF Program Income. Activities which have funding from multiple HUD Grants will show up under each year of funding, with the only difference being Grant Year and Funded Amount. All other information is duplicated.

- *Net Drawn* – amount of the HUD Grant, PI or SF expended
- *Balance* – funded amount less net drawn
- **Proposed Accomplishments** – Data shown here varies, depending on the national objective and activity status.
  - *People (General)* – displays for activities meeting LMA, LMC, SBA, SBS or UN national objectives
    - Open activity - number of people *expected* to benefit
    - Completed activity (except LMC) - actual accomplishments or actual number of people who benefited. Actual people benefiting from completed LMC activities are shown in the Actual Accomplishments section.
  - *Jobs* – displays for activities meeting the LMJ national objective
    - Open activity - number of jobs expected to be created or retained. Actual jobs are shown in the Actual Accomplishments section.
  - *Units* – displays for activities meeting the LMH national objective
    - Open activity - number of households expected to benefit. Actual units are shown in the Actual Accomplishments section.
  - *Total Population in Service Area*
    - Zero (0) except for LMA activities
    - Open LMA activities – total number of people expected to benefit, based on either census data or a survey
    - Completed LMA activities – actual number of people who did benefit, based on either census data or a survey
  - *Census Tract Percent Low/Mod*
    - Zero (0) except for LMA activities
    - Open LMA activities – percentage of people expected to benefit who are LMI. Number of LMI is not shown.
    - Completed LMA activities – percentage of people who actually did benefit who are LMI. Number of LMI is not shown.
- **Actual Accomplishments:** Although the State collects actual accomplishment data for all completed activities and maintains this information in its files, **the Activity Summary displays zeroes (0) for most completed activities.** This should be interpreted as “data in this section is not available in IDIS for this activity type.”

As discussed above, the only actual accomplishment data for LMA projects is shown in the Proposed Accomplishments section of the Activity Summary.

**Data in this section of the PR28 Activity Summary generally only applies to direct benefit projects. All other activities and project types will have zeroes (0) in this section indicating not applicable.**

- **Number Assisted (by Race/Ethnicity)**
  - Zero (0) for all open activities
  - Zero (0) for completed LMA activities
  - Completed LMH activities – number of households in columns labeled Owner, Renter and Total
  - Completed LMJ or LMC activities – number of people in the column(s) labeled Total. (Owner and renter columns have zeroes, indicating not applicable.)
- **Female-headed households** – Zero (0) indicating not applicable
- **Income Category** - Total people, households or jobs by category of income
  - Zero (0) for all open activities
  - Zero (0) for completed LMA activities
  - Completed LMH activities – number of households in columns labeled Owner, Renter and Total
  - Completed LMJ or LMC activities – number of people in the column labeled Persons. (Owner, renter and total columns have zeroes, indicating not applicable.)
- **Annual Accomplishments / Accomplishment Narrative** – generally zero (0) shown as the number benefiting, rather than data actually entered into IDIS for completed activities.
  - For LMA completed projects, see the Proposed Accomplishments section.
  - For all other projects, see Number Assisted and Income Category in the Actual Accomplishments section.

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Performance and Evaluation Report  
For Grant Year 2010  
As of 03/31/2017  
Grant Number B10DC450001

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## Part I: Financial Status

## A. Sources of State CDBG Funds

1)	State Allocation	\$23,928,185.00
2)	Program Income	
3)	Program income received in IDIS	\$919,252.40
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	-\$883,275.40
5)	Total program income (sum of lines 3 and 4)	\$35,977.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$23,964,162.00

## B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$23,928,185.00
10)	Adjustment to compute total obligated to recipients	\$35,977.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$23,964,162.00
12)	Set aside for State Administration	\$578,564.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$578,564.00
15)	Set aside for Technical Assistance	\$239,282.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$239,282.00
18)	State funds set aside for State Administration match	\$478,564.00



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19)	Program Income	
20)	Returned to the state and redistributed	-\$14,377.00
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$50,354.00
22)	Total redistributed (sum of lines 20 and 21)	\$35,977.00
23)	Returned to the state and not yet redistributed	\$897,651.79
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	-\$897,651.79
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$35,977.61
27)	Adjustment to compute total retained	-\$35,977.61
28)	Total retained (sum of lines 26 and 27)	\$0.00
C.	Expenditures of State CDBG Resources	
29)	Drawn for State Administration	\$578,564.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$578,564.00
32)	Drawn for Technical Assistance	\$239,282.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$239,282.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$24,516,802.00
39)	Adjustment to amount drawn for all other activities	-\$1,370,486.00
40)	Total drawn for all other activities	\$23,146,316.00

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D. Compliance with Public Service (PS) Cap		
41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$152,680.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$152,680.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$23,928,185.00
46)	Program Income Received (line 5)	\$35,977.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$23,964,162.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.64%
E. Compliance with Planning and Administration (P/A) Cap		
50)	Disbursed in IDIS for P/A from all fund types - Combined	\$1,449,815.00
51)	Adjustment to compute total disbursed for P/A	\$796,099.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$2,245,914.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$23,928,185.00
55)	Program Income Received (line 5)	\$35,977.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$23,964,162.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	9.39%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$2,245,914.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$23,928,185.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	9.39%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2008 – 2010

64) Final PER for compliance with the overall benefit test: [ No ]

	Grant Year	2008	2009	2010	Total
65) Benefit LMI persons and households (1)		20,281,485.00	21,656,055.00	22,879,846.00	64,817,386.00
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		(6,950.00)	(263,289.00)	(203,479.00)	(473,718.00)
68) Total, Benefit LMI (sum of lines 65-67)		20,274,535.00	21,392,766.00	22,676,367.00	64,343,668.00
69) Prevent/Eliminate Slum/Blight		856,525.00	0.00	1,044,276.00	1,900,801.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	(75,904.00)	(75,904.00)
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		856,525.00	0.00	968,372.00	1,824,897.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		21,131,060.00	21,392,766.00	23,644,739.00	66,168,565.00
77) Low and moderate income benefit (line 68 / line 76)		0.96	1.00	0.96	0.97
74) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		536,581.00	543,385.00	578,564.00	1,658,530.00
80) Technical Assistance		218,290.00	221,693.00	239,282.00	679,265.00
81) Local Administration		235,281.00	778,843.00	871,251.00	1,885,375.00
82) Section 108 repayments		0.00	0.00	0.00	0.00

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## Part I: Financial Status

## A. Sources of State CDBG Funds

1)	State Allocation	\$20,112,730.00
2)	Program Income	
3)	Program income received in IDIS	\$53,500.10
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	-\$53,500.10
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$20,112,730.00

## B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$20,112,730.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$20,112,730.00
12)	Set aside for State Administration	\$502,255.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$502,255.00
15)	Set aside for Technical Assistance	\$201,127.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$201,127.00
18)	State funds set aside for State Administration match	\$402,255.00

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19)	Program Income	
20)	Returned to the state and redistributed	\$2,164,291.00
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	-\$2,164,291.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	-\$2,110,790.90
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$2,110,790.90
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00
C.	Expenditures of State CDBG Resources	
29)	Drawn for State Administration	\$502,255.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$502,255.00
32)	Drawn for Technical Assistance	\$201,127.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$201,127.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$19,480,688.00
39)	Adjustment to amount drawn for all other activities	-\$71,340.00
40)	Total drawn for all other activities	\$19,409,348.00

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D. Compliance with Public Service (PS) Cap		
41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$34,977.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$34,977.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$20,112,730.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$20,112,730.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.17%
E. Compliance with Planning and Administration (P/A) Cap		
50)	Disbursed in IDIS for P/A from all fund types - Combined	\$1,114,066.00
51)	Adjustment to compute total disbursed for P/A	\$882,317.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$1,996,383.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$20,112,730.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$20,112,730.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	9.93%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$1,996,383.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$20,112,730.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	9.93%

U.S. Department of Housing and Urban Development  
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 Integrated Disbursement and Information System  
 State of South Carolina  
 Performance and Evaluation Report  
 For Grant Year 2011  
 As of 03/31/2017  
 Grant Number B11DC450001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2011 – 2013

64) Final PER for compliance with the overall benefit test: [ No ]

	Grant Year	2011	2012	2013	Total
65) Benefit LMI persons and households (1)		18,429,644.00	14,929,358.00	10,189,832.00	43,548,834.00
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		(115,779.00)	(66,320.00)	0.00	(182,099.00)
68) Total, Benefit LMI (sum of lines 65-67)		18,313,865.00	14,863,038.00	10,189,832.00	43,366,735.00
69) Prevent/Eliminate Slum/Blight		555,012.00	186,679.00	500,000.00	1,241,691.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		555,012.00	186,679.00	500,000.00	1,241,691.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		18,868,877.00	15,049,717.00	10,689,832.00	44,608,426.00
77) Low and moderate income benefit (line 68 / line 76)		0.97	0.99	0.95	0.97
74) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		502,255.00	461,431.00	125,208.72	1,088,894.72
80) Technical Assistance		201,127.00	180,716.00	193,332.00	575,175.00
81) Local Administration		611,811.00	537,945.00	518,500.00	1,668,256.00
82) Section 108 repayments		0.00	0.00	0.00	0.00

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## Part I: Financial Status

## A. Sources of State CDBG Funds

1)	State Allocation	\$18,071,588.00
2)	Program Income	
3)	Program income received in IDIS	\$533,500.27
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	-\$533,500.27
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$18,071,588.00

## B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$16,366,082.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$16,366,082.00
12)	Set aside for State Administration	\$461,431.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$461,431.00
15)	Set aside for Technical Assistance	\$180,716.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$180,716.00
18)	State funds set aside for State Administration match	\$361,431.00



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19)	Program Income	
20)	Returned to the state and redistributed	\$0.00
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$533,500.27
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	-\$533,500.27
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00
C.	Expenditures of State CDBG Resources	
29)	Drawn for State Administration	\$461,431.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$461,431.00
32)	Drawn for Technical Assistance	\$180,716.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$180,716.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$15,587,662.00
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$15,587,662.00

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D. Compliance with Public Service (PS) Cap		
41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$10,190.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$10,190.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$18,071,588.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$18,071,588.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.06%
E. Compliance with Planning and Administration (P/A) Cap		
50)	Disbursed in IDIS for P/A from all fund types - Combined	\$999,376.00
51)	Adjustment to compute total disbursed for P/A	\$732,993.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$1,732,369.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$18,071,588.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$18,071,588.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	9.59%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$1,732,369.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$18,071,588.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	9.59%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2011 – 2013

64) Final PER for compliance with the overall benefit test: [ No ]

	Grant Year	2011	2012	2013	Total
65) Benefit LMI persons and households (1)		18,429,644.00	14,929,358.00	10,189,832.00	43,548,834.00
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		(115,779.00)	(66,320.00)	0.00	(182,099.00)
68) Total, Benefit LMI (sum of lines 65-67)		18,313,865.00	14,863,038.00	10,189,832.00	43,366,735.00
69) Prevent/Eliminate Slum/Blight		555,012.00	186,679.00	500,000.00	1,241,691.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		555,012.00	186,679.00	500,000.00	1,241,691.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		18,868,877.00	15,049,717.00	10,689,832.00	44,608,426.00
77) Low and moderate income benefit (line 68 / line 76)		0.97	0.99	0.95	0.97
74) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		502,255.00	461,431.00	125,208.72	1,088,894.72
80) Technical Assistance		201,127.00	180,716.00	193,332.00	575,175.00
81) Local Administration		611,811.00	537,945.00	518,500.00	1,668,256.00
82) Section 108 repayments		0.00	0.00	0.00	0.00

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## Part I: Financial Status

## A. Sources of State CDBG Funds

1)	State Allocation	\$19,333,299.00
2)	Program Income	
3)	Program income received in IDIS	\$18,000.19
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	-\$18,000.19
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$19,333,299.00

## B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$15,408,326.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$15,408,326.00
12)	Set aside for State Administration	\$486,665.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$486,665.00
15)	Set aside for Technical Assistance	\$193,332.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$193,332.00
18)	State funds set aside for State Administration match	\$386,665.00

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19)	Program Income	
20)	Returned to the state and redistributed	\$0.00
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$18,000.19
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	-\$18,000.19
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00
C.	Expenditures of State CDBG Resources	
29)	Drawn for State Administration	\$125,208.72
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$125,208.72
32)	Drawn for Technical Assistance	\$193,332.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$193,332.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$11,208,332.00
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$11,208,332.00

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D. Compliance with Public Service (PS) Cap		
41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$20,000.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$20,000.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$19,333,299.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$19,333,299.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.10%
E. Compliance with Planning and Administration (P/A) Cap		
50)	Disbursed in IDIS for P/A from all fund types - Combined	\$643,708.72
51)	Adjustment to compute total disbursed for P/A	\$801,735.28
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$1,445,444.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$19,333,299.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$19,333,299.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	7.48%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$1,445,444.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$19,333,299.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	7.48%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2011 – 2013

64) Final PER for compliance with the overall benefit test: [ No ]

	Grant Year	2011	2012	2013	Total
65) Benefit LMI persons and households (1)		18,429,644.00	14,929,358.00	10,189,832.00	43,548,834.00
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		(115,779.00)	(66,320.00)	0.00	(182,099.00)
68) Total, Benefit LMI (sum of lines 65-67)		18,313,865.00	14,863,038.00	10,189,832.00	43,366,735.00
69) Prevent/Eliminate Slum/Blight		555,012.00	186,679.00	500,000.00	1,241,691.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		555,012.00	186,679.00	500,000.00	1,241,691.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		18,868,877.00	15,049,717.00	10,689,832.00	44,608,426.00
77) Low and moderate income benefit (line 68 / line 76)		0.97	0.99	0.95	0.97
74) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		502,255.00	461,431.00	125,208.72	1,088,894.72
80) Technical Assistance		201,127.00	180,716.00	193,332.00	575,175.00
81) Local Administration		611,811.00	537,945.00	518,500.00	1,668,256.00
82) Section 108 repayments		0.00	0.00	0.00	0.00

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Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$19,295,365.00
2)	Program Income	
3)	Program income receipted in IDIS	\$518,000.11
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	-\$518,000.11
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$19,295,365.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$15,862,380.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$15,862,380.00
12)	Set aside for State Administration	\$485,907.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$485,907.00
15)	Set aside for Technical Assistance	\$192,953.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$192,953.00
18)	State funds set aside for State Administration match	\$385,907.00



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19)	Program Income	
20)	Returned to the state and redistributed	\$0.00
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$518,000.11
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	-\$518,000.11
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00
C.	Expenditures of State CDBG Resources	
29)	Drawn for State Administration	\$100,000.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$100,000.00
32)	Drawn for Technical Assistance	\$192,953.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$192,953.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$4,433,655.00
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$4,433,655.00

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D. Compliance with Public Service (PS) Cap		
41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$1,014.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$1,014.00
44) Amount subject to PS cap		
45)	State Allocation (line 1)	\$19,295,365.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$19,295,365.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.01%
E. Compliance with Planning and Administration (P/A) Cap		
50)	Disbursed in IDIS for P/A from all fund types - Combined	\$604,577.00
51)	Adjustment to compute total disbursed for P/A	\$345,350.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$949,927.00
53) Amount subject to Combined Expenditure P/A cap		
54)	State Allocation (line 1)	\$19,295,365.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$19,295,365.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	4.92%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$949,927.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$19,295,365.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	4.92%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2014 – 2016

64) Final PER for compliance with the overall benefit test: [ No ]

	Grant Year	2014	2015	2016	Total
65) Benefit LMI persons and households (1)		3,924,968.00	2,191,531.00	141,706.00	6,258,205.00
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		3,924,968.00	2,191,531.00	141,706.00	6,258,205.00
69) Prevent/Eliminate Slum/Blight		4,110.00	13,475.00	0.00	17,585.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		4,110.00	13,475.00	0.00	17,585.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		3,929,078.00	2,205,006.00	141,706.00	6,275,790.00
77) Low and moderate income benefit (line 68 / line 76)		1.00	0.99	1.00	1.00
74) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		100,000.00	49,796.58	0.00	149,796.58
80) Technical Assistance		192,953.00	147,815.96	0.00	340,768.96
81) Local Administration		504,577.00	165,855.00	0.00	670,432.00
82) Section 108 repayments		0.00	0.00	0.00	0.00

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State of South Carolina  
Performance and Evaluation Report  
For Grant Year 2015  
As of 03/31/2017  
Grant Number B15DC450001

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## Part I: Financial Status

## A. Sources of State CDBG Funds

1)	State Allocation	\$18,542,911.00
2)	Program Income	
3)	Program income received in IDIS	\$518,000.15
3 a)	Program income received from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	-\$518,000.15
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$18,542,911.00

## B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$16,862,780.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$16,862,780.00
12)	Set aside for State Administration	\$470,858.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$470,858.00
15)	Set aside for Technical Assistance	\$185,429.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$185,429.00
18)	State funds set aside for State Administration match	\$370,858.00

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19)	Program Income	
20)	Returned to the state and redistributed	\$0.00
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$518,000.15
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	-\$518,000.15
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00
C.	Expenditures of State CDBG Resources	
29)	Drawn for State Administration	\$49,796.58
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$49,796.58
32)	Drawn for Technical Assistance	\$147,815.96
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$147,815.96
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$2,370,861.00
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$2,370,861.00

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D. Compliance with Public Service (PS) Cap		
41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$18,542,911.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$18,542,911.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%
E. Compliance with Planning and Administration (P/A) Cap		
50)	Disbursed in IDIS for P/A from all fund types - Combined	\$215,651.58
51)	Adjustment to compute total disbursed for P/A	\$213,455.42
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$429,107.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$18,542,911.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$18,542,911.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	2.31%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$429,107.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$18,542,911.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	2.31%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2014 – 2016

64) Final PER for compliance with the overall benefit test: [ No ]

	Grant Year	2014	2015	2016	Total
65) Benefit LMI persons and households (1)		3,924,968.00	2,191,531.00	141,706.00	6,258,205.00
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		3,924,968.00	2,191,531.00	141,706.00	6,258,205.00
69) Prevent/Eliminate Slum/Blight		4,110.00	13,475.00	0.00	17,585.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		4,110.00	13,475.00	0.00	17,585.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		3,929,078.00	2,205,006.00	141,706.00	6,275,790.00
77) Low and moderate income benefit (line 68 / line 76)		1.00	0.99	1.00	1.00
74) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		100,000.00	49,796.58	0.00	149,796.58
80) Technical Assistance		192,953.00	147,815.96	0.00	340,768.96
81) Local Administration		504,577.00	165,855.00	0.00	670,432.00
82) Section 108 repayments		0.00	0.00	0.00	0.00

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## Part I: Financial Status

## A. Sources of State CDBG Funds

1)	State Allocation	\$18,871,096.00
2)	Program Income	
3)	Program income receipted in IDIS	\$18,000.73
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$3,248,625.61
5)	Total program income (sum of lines 3 and 4)	\$3,266,626.34
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$22,137,722.34

## B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$15,516,247.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$15,516,247.00
12)	Set aside for State Administration	\$477,421.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$477,421.00
15)	Set aside for Technical Assistance	\$188,710.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$188,710.00
18)	State funds set aside for State Administration match	\$377,421.00



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19)	Program Income	
20)	Returned to the state and redistributed	\$0.00
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$18,000.73
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$3,248,625.61
25)	Total not yet redistributed (sum of lines 23 and 24)	\$3,266,626.34
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00
C.	Expenditures of State CDBG Resources	
29)	Drawn for State Administration	\$0.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$0.00
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$0.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$141,706.00
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$141,706.00

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D. Compliance with Public Service (PS) Cap		
41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$10,190.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$10,190.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$18,871,096.00
46)	Program Income Received (line 5)	\$3,266,626.34
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$22,137,722.34
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.05%
E. Compliance with Planning and Administration (P/A) Cap		
50)	Disbursed in IDIS for P/A from all fund types - Combined	\$0.00
51)	Adjustment to compute total disbursed for P/A	\$36,413.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$36,413.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$18,871,096.00
55)	Program Income Received (line 5)	\$3,266,626.34
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$22,137,722.34
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	0.16%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$36,413.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$22,137,722.34
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	0.16%

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64) Final PER for compliance with the overall benefit test: [ No ]

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66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		3,924,968.00	2,191,531.00	141,706.00	6,258,205.00
69) Prevent/Eliminate Slum/Blight		4,110.00	13,475.00	0.00	17,585.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		4,110.00	13,475.00	0.00	17,585.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		3,929,078.00	2,205,006.00	141,706.00	6,275,790.00
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74) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		100,000.00	49,796.58	0.00	149,796.58
80) Technical Assistance		192,953.00	147,815.96	0.00	340,768.96
81) Local Administration		504,577.00	165,855.00	0.00	670,432.00
82) Section 108 repayments		0.00	0.00	0.00	0.00